

Hofstra Beta Alpha Psi Delta Pi Chapter

Spring 2021 Induction Handbook



Table of Contents

Executive Board	Pg. 3
What is Beta Alpha Psi?	Pg. 4
Benefits of Membership	Pg. 4
Member Eligibility Checklist	Pg. 5
Requirements for Induction	Pg. 6
Membership Standing Classification	Pg. 7
Calendar	Pg. 8
Weekly Meeting Schedule	Pg. 12
Induction Form	Pg. 13



Delta Pi 2020 – 2021

Executive Board

President

Allison Sajkoski Asajkoski1@pride.hofstra.edu

Vice President of Membership

Farah Zaman Fzaman@pride.hofstra.edu

Vice President of Outreach

Frank Sansone
Fsansone1@pride.hofstra.edu

Secretary

Michael Flanagan Mflanagan2@pride.hofstra.edu

Treasurer

Sally Shamouilian
Sshamouilian1@pride.hofstra.edu

Faculty Advisor

Dr. Kathleen Bakarich Kathleen.Bakarich@hofstra.edu

BAP Email

hu.bap.108@gmail.com



What is Beta Alpha Psi?

Beta Alpha Psi is an honorary organization for Financial Information students and professionals. The primary objective of Beta Alpha Psi is to encourage and give recognition to scholastic and professional excellence in the business information field. This includes promoting the study and practice of accounting, finance and information systems; providing opportunities for self-development, service and association among members and practicing professionals, and encouraging a sense of ethical, social, and public responsibility.

Benefits of Membership

As a member or inductee of the Delta Pi chapter of Beta Alpha Psi, you will have numerous ongoing opportunities to participate in campus and community service activities. These events are a great way for our members and inductees to become better acquainted with each other.

Our members and inductees are also able to develop professional friendships and relationships through various networking activities. These activities include our weekly meetings, Accounting & Finance Career Fair, induction dinners, and office visits. Overall, participation in our chapter will provide you with a great opportunity to interact with professionals and future professionals from whom you may later wish to seek employment. It is also a great way to develop strategic contacts and relationships with faculty members who can provide good potential job sources and references as well.

There are also numerous scholarship opportunities available to our members and inductees. Active members and inductees are eligible to receive scholarships donated to our chapter by local accounting firms.



Member Eligibility Checklist (Undergraduate)

Students wishing to induct must meet <u>all</u> of the below requirements as of the beginning of their inducting semester

- Be a matriculated student at Hofstra University
- Be an Accounting, Finance, or Information Technology major
- Completed a minimum of nine credits in your major, with at least three of those credits being completed at Hofstra
- Have an overall GPA of at least 3.25
- Have a GPA in your <u>upper-level</u> major classes of 3.20

Member Eligibility Checklist (Graduate)

- Be a matriculated student at Hofstra University
- Be an Accounting, Finance, or Information Technology major
- Completed a minimum of six credits in your major
 - Accounting majors must have completed ACCT 224 before their inducting semester
- Have an <u>overall</u> GPA of at least 3.4
- Have a GPA in your <u>upper-level</u> major classes of 3.4

Please note that your upper-level major class GPA excludes introductory classes such as ACCT 101, ACCT 102, FIN 101, FIN 110, and IT 014. If you need help calculating your Upper-Level Major GPA excluding these classes, please let us know.



Requirements in Detail for Induction

Below are the minimum requirements for prospective members to successfully be inducted into our Beta Alpha Psi chapter. Prospective members must meet all eligibility requirements listed above <u>BEFORE</u> they begin the induction process!

Inductees Must:

- Attend 11 Virtual meetings per semester
- Attend 1 Virtual Social event
- Attend 1 Individual Charity event
- Attend 1 Virtual Office Visit
- Complete Writing Requirement
- Perform 9 tutoring hours throughout the semester
 - o Tutoring hours are limited to once a week!
- Pay Membership Fee of \$85
- Advisement Meeting
 - o Have one advisement meeting with Dr. Bakarich
 - These meetings cannot be at the same time as regular meetings!
- Attendance at Virtual Induction Dinner



Membership Standing Classification

Participation of each current member in Beta Alpha Psi is designated as either: Inactive, Bronze, Silver, and Gold, with Gold being the highest level of participation for a BAP member. Participation level is evaluated each semester and published on the Induction Dinner pamphlet for attending firms to see. Any member who fails to meet the gold, silver, or bronze standing will be listed as Inactive. Make-ups are allowed at the discretion of the board.

Gold

- Attend 11 Virtual meetings per semester
- Attend 1 Virtual Social event
- Attend 1 Individual Charity event
- Attend 1 Virtual Office Visit
- Complete Writing Requirement
- Perform 9 Tutoring Hours
- Attendance at Virtual Induction Dinner

Silver

- Attend 5 Virtual Meetings per Semester
- Attend 2 events
 - o Can choose between Social, Charity, Office Visit (any combination)
- Complete Writing Requirement
- Perform 5 Tutoring Hours

Bronze

- Attend 3 Virtual Meetings per Semester
- Attend 1 event
 - o Can choose between Social, Charity, or Office Visit
- Complete Writing Requirement
- Perform 5 Tutoring Hours

February 2021

February 10th: First Meeting - BDOFebruary 17th: EY

• February 22nd: Tutoring Begins • February 24th: Surgent CPA



Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
	1	2	3	4	5	6
7	8	9	10 BDO	10	11	12
14	15	16	17 EY	18	19	20
21	22 Tutoring Begins	23	24 Surgent CPA	25	26	27
28						

March 2021

• March 3rd: No Meeting; Class Not in Session

• March 10th: CohnReznick

March 17th: TBAMarch 24th UHY

• March 29th: Becker CPA Workshop

• March 31st: No Meeting; Class Not in Session



Sunda y	Monday	Tuesday	Wednesday	Thursday	Friday	Saturda y
	1	2	3 No Meeting	4	5	6
7	8	9	10 CohnReznick Induction Packets Due	11	12	13
14	15	16	17 TBA	18	19	20
21	22	23	24 UHY	25	26	27
28	29 Becker CPA Workshop	30	31 No Meeting			

April 2021

• April 7th: KPMG

• April 9th: Writing Requirement & Charity Event Pictures Due

April 14th: TBAApril 21st: Crowe

• April 28th: No Meeting: Class Not in Session



Sunda y	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
				1	2	3
4	5	6	7 KPMG	8	9	10
11	12	13	14 TBA	15	16	17
18	19	20	21 Crowe	22	23	24
25	26	27	28 No Meeting	29	30	

May 2021

• May 5th: PwC

• May 12th: Grant Thornton - Last Meeting!



Sunda y	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
						1
2	3	4	5 PwC	6	7	8
9	10	11	12 Grant Thornton	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					



Beta Alpha Psi - Delta Pi Chapter Spring 2021 Schedule — Weekly Meeting Schedule

February

Wednesday 2/10 BDO

Wednesday 2/17 Ernst & Young

Wednesday 2/24 Surgent CPA

March

Wednesday 3/10 CohnReznick LLP

Wednesday 3/17 TBA

Wednesday 3/24 UHY

<u>April</u>

Wednesday 4/07 KPMG

Wednesday 4/14 TBA

Wednesday 4/21 Crowe LLP

May

Wednesday 5/5 PwC

Wednesday 5/12 Grant Thornton

All weekly meetings are held virtually via Zoom from 1 pm - 2:15 pm. Meeting links are provided in the weekly emails.



Hofstra University Beta Alpha Psi - Delta Pi Chapter Induction Form

To become a member, please disclose the following information. Please note all information is mandatory. Please fill out this form and email it back to hu.bap.108@gmail.com along with a copy of your recent Degree Audit and Resume.

NAME:(Preferred First)		(Middle)	(Last)			
HOFSTRA EMAIL:		,				
CELL NUMBER:		BIRTH DATE:				
EXPECTED GRADUATION I	DATE:	_ CLASS STANDING:				
OVERALL CUMULATIVE GPA:						
OVERALL UPPER-LEVEL MAJOR GPA:(EXCLUDE ACCT 101, ACCT 102, FIN 101, FIN 110, IT 014) PLEASE LIST <u>ALL UPPER-LEVEL MAJOR COURSES</u> YOU HAVE COMPLETED:						
COURSE	GRADE		SCHOOL			

Please check the following page for payment information.

Payment Information

- Pay membership fee of \$85
- Make check payable to Hofstra University Beta Alpha Psi FBO
- Checks can be mailed to the Accounting Department at the following address:

Hofstra University Department of Accounting, Tax, and Legal Studies 265 Business School Building 148 Hofstra University Hempstead, NY 11549-1340