



Hofstra Beta Alpha Psi

Delta Pi Chapter

Membership Handbook

Fall 2024



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EXECUTIVE BOARD

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Delta Pi
2024 – 2025

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WHAT IS BETA ALPHA PSI?

Beta Alpha Psi is an honorary organization for Financial Information students and professionals. The primary objective of Beta Alpha Psi is to encourage and give recognition to scholastic and professional excellence in the business information field. This includes promoting the study and practice of accounting, finance, business analytics and information systems, providing opportunities for self-development, service and association among members and practicing professionals, and encouraging a sense of ethical, social, and public responsibility.

Chapter Contact Information

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LinkedIn: Beta Alpha Psi – Delta Pi Chapter

Website: <https://www.baphofstra.com>



BENEFITS OF MEMBERSHIP

As a member or inductee of the Delta Pi chapter of Beta Alpha Psi, you will have numerous ongoing opportunities to participate in campus activities, community service opportunities, along with social events. These events are a great way for our members and inductees to become better acquainted with each other.

Our members and inductees are also able to develop professional friendships and relationships through our mentorship program. Additionally, these connections will be enhanced through participating in various chapter activities. These activities include our weekly meetings, Business Career Fairs, induction dinners, and office visits. Overall, participation in our chapter will provide you with a great opportunity to interact with professionals and future professionals from whom you may later wish to seek employment. It is also a great way to develop strategic contacts and relationships with faculty members who can provide good potential job sources and references as well.

There are also numerous scholarship opportunities available *only* to our members and inductees. Active members and inductees are eligible to receive scholarships donated to our chapter by local accounting firms.



MEMBERSHIP PHASES

- Candidate Member – Have declared your major as either accounting, finance, or IS/BAN, and plan on completing participation requirements for candidate membership throughout the semester.
- Inductee Member – Have completed 9 credits in your major and plan on inducting into the BAP chapter at the end of the semester. Must complete participation requirements for inducting membership throughout the semester, pay dues to induct, and attend the induction ceremony.
- Active Member – Successfully inducted in previous semester and continue to complete participation requirements each semester for active membership.
- Alumni Member – members who have successfully inducted into the BAP organization and since graduated from Hofstra University will be given Alumni status, which is a lifetime recognition.

All members who do not meet the Participation Requirements listed on the next page throughout each semester as a student in the BAP Delta Pi Chapter at Hofstra University will be listed as **Inactive** in the National BAP Roster and on the BAP Delta Pi website. Active Members who are interning or studying abroad during the fall or spring semesters may apply for "On Leave" status to avoid being listed as "**Inactive**" for that semester.

Note 1: Students may only remain candidates until they have completed 9 credits in their major (3 credits if a graduate student). After you have reached this milestone, you must either induct into the chapter (see Inductee Member participation requirements on next page) or be listed as Inactive until you intend to induct.

Note 2: Students who intend to continue their studies at Hofstra University through our graduate programs may continue to be Active Members in the chapter if they wish! Upon graduation from your undergraduate studies, the e-board will request a response as to whether you wish to continue as an Active Member or transition into an Alumni Member. Those who do not respond will be graduated out of the chapter.

**DEADLINE TO DECLARE INTEREST IN MEMBERSHIP CATEGORY:
WEDNESDAY, OCTOBER 9TH, BY 5PM**



PARTICIPATION POINTS

Points have replaced the previous membership attendance system. Points are earned through attendance or participation in various kinds of events. There are four different types of points: Professional, Social, Charity, and Tutoring. Typically, 1 point is earned per event **unless otherwise noted by the chapter officers**. Points can be earned in the following ways:

Professional Points:

- Attendance at Firm-Sponsored Common Hour meetings
- Attendance at makeup events designated by the VP of Membership

Social Points:

- Attendance at chapter social events
- Attendance at makeup events designated by the VP of Membership

Charity Points:

- Attendance at the chapter charity event
- Attendance at an individual makeup charity event as approved by the VP of Membership

Tutoring Points:

- Performance of tutoring sessions
(limited to 1 hour per week unless otherwise noted by the chapter officers)
- Successful completion of the VITA Program
(5 Tutoring Points, Spring Semester only)

See the **PARTICIPATION REQUIREMENTS** page for information on how many points each membership category needs to earn before the semester ends to complete their membership category each semester.



PARTICIPATION REQUIREMENTS

CATEGORY 1: Candidate Requirements PER SEMESTER

To be recognized as a Candidate Member, the student must submit the form towards the back of the packet to the BAP VP of Membership or Faculty Advisor by the interest declaration deadline **and** satisfy the requirements below before the end of the semester.

- i. Overall GPA of 3.0
- ii. Join Accounting Society or equivalent organization for your major
- iii. 6 Professional Points
- iv. 2 Social Points
- v. 1 Charity Point*

CATEGORY 2: Inductee Requirements to Successfully Induct

Students can be inducted any semester after completion of 9 credits in their major (3 credits if graduate student), so long as they have obtained a 3.0 GPA in their overall courses **and** all upper-level major courses are obtained. To successfully induct, students must submit a one-time membership payment of \$85 to the Faculty Advisor to be recognized as an inductee and satisfy the requirements noted below before the semester ends.

- i. 3.0 Overall GPA and 3.0 Upper-Level Major Course GPA**
- ii. 6 Professional Points
- iii. 2 Social Points
- iv. 1 Charity Point*
- v. 9 Tutoring Points
- vi. Participation in BAP Mentor program as a Mentee
- vii. Attendance at Induction Ceremony
- viii. Agree to meet the Active Member Requirements noted below in semesters following induction to remain listed as Active on BAP Delta Pi website

CATEGORY 3: Active Member Requirements PER SEMESTER

- i. 3 Professional Points
- ii. 1 Charity Point*
- iii. 1 Social Point
- iv. 9 Tutoring Points
- v. Participation in one BAP Committee of your choosing when deemed applicable by the chapter officers

CATEGORY 4: Alumni Member

All members who have successfully completed the Inductee phase will be listed as an Alumni once they graduate from Hofstra University. Undergraduate students who will be matriculating into the University's Master's programs have the option of graduating to Alumni status or remaining an Active Member as a graduate student.

Notes:

* If a student is unable to attend the chapter charity event due to an excused reason, then the student may substitute with an individual charity event of their choosing as approved by the VP of Membership.

** Consult with the chapter Faculty Advisor for further clarification.

BETA ALPHA PSI

FALL 2024 EVENTS LIST



WEDNESDAY
9/11

Accounting Department &
Clubs Info Session

MONDAY
9/16

Zarb On The Quad

WEDNESDAY
9/18

Mock Interviews With EY

SUNDAY
9/22

AHA Walk with Deloitte

WEDNESDAY
9/25

Resume Bachelor

MONDAY
9/30

Zarb Department Welcome

WEDNESDAY
10/2

Tax Q&A Panel with KPMG

WEDNESDAY
10/9

Accounting In Sports Panel

FRIDAY
10/25

Sport Competition

WEDNESDAY
10/30

Day In The Life Of A Staff With GT

WEDNESDAY
11/6

CPA Exam Changes With
Peter Olinto

WEDNESDAY
11/13

How to Succeed in Your
Career with PwC

WEDNESDAY
11/20

Butterfly Boxes-Service Event

WEDNESDAY
12/4

Games and Hot Chocolate
Day

Live Events Calendar Link: <https://www.baphofstra.com/calendar>



MEMBERSHIP FORM

Hofstra University is home to the Delta Pi chapter within the national Beta Alpha Psi organization. To meet this goal, each member **must** complete the participation requirements listed in this packet for their noted membership category before the semester ends. Please fill out and sign the below Membership Form and return the form, **your most recent resume**, and any required membership payment (as noted below) to the BAP VP of Membership or Chapter Faculty Advisor for review before

WEDNESDAY, OCTOBER 9TH, BY 5PM

FIRST NAME

LAST NAME

HOFSTRA ID #

PHONE #

SCHOOL EMAIL

MAJOR

ACCOUNTING

FINANCE

INFO SYSTEMS
/ BUSINESS
ANALYTICS

BIRTHDAY

CLASS STATUS (I.E; FRESHMAN,
SOPHOMORE, GRADUATE, etc.)

MEMBERSHIP CATEGORY

CANDIDATE

INDUCTEE

ACTIVE

PAYMENT INFORMATION

INDUCTEES ONLY: Pay membership fee of \$85. Pay via Cash OR make check payable to Hofstra University Beta Alpha Psi FBO and can be dropped off to Prof. Brown in 231 Guthart Hall.

TERMS AND CONDITIONS

Approval of desired membership category is subject to the review and approval of the chapter Faculty Advisor. Inductees who fail to meet participation requirements prior to induction will continue to be listed as an Inductee in the following semester until participation requirements for the following semester are satisfied and the inductee has been formally inducted. All induction payments are final and non-refundable.

Information Management and Privacy: By completing the various sections of this application form or subsequent forms sent out to members as when registering for an event or meeting, you are supplying Beta Alpha Psi with information about yourself. Beta Alpha Psi (BAP) needs this information to maintain a record of your membership, communicate with you, carry out its activities, assist you if you have a disability and maintain contact with you when you have graduated. BAP must also satisfy the statistical and data requirements of as and when requested by governmental and any grant giving bodies and the Internal Revenue Service. Much of the information that is collected from you via all methods listed in the privacy policy is required by governmental and any grant giving bodies and the IRS and BAP is not permitted to accept your application unless the information is provided.

The information you supply is stored in the Reporting Intranet and internal and external databases listed in the Privacy Policy and is made available to the Executive Office, conference planners, the organizing committees of meetings and competitions, the alumni section when you graduate and your local chapter as required. Information will be disclosed as listed in the Privacy Policy and to governmental and any grant giving bodies and the IRS in accordance with their directives.

The names and current projects of chapters and members may be published in electronic and or printed media highlighting the projects undertaken by BAP, its chapters, or its members. Beta Alpha Psi or your local chapter may publicize events by printing and distributing information and or pictures of members. Printed material may include names of members and descriptions of events. Pictures may be accompanied by identification details or they may be anonymous. BAP will use the email address you provided with this application to contact you about matters related to your membership of BAP and to inform you about services available to you while you are a member or an alumni member. BAP may also access your records to identify students who may be eligible for employment opportunities and may pass on a subset of the records to employers. Resumes provided may also be provide to employers upon request to the chapter.

Other than the exceptions above and those listed in the Privacy Policy, BAP does not disclose personal information about members except with the consent of the member concerned or where required or authorized by legislation or court or criminal proceedings. You have the right to access and correct any personal information concerning you held by BAP in its databases. Routine corrections, changes and enquiries should be directed to your local chapter reporting secretary. Your initial application, when accepted, and any subsequent changes will be confirmed with you by email. If you do not want these details published, you should inform the executive office and your local chapter.

I, _____, recognize that as an active member/initiate/candidate of this society, my involvement, or lack thereof, has a direct impact on my University's goal in obtaining a chapter status. Therefore, it is my responsibility to ensure that my chapter's objective is met through participation and commitment. I understand that the schedule of activities is subject to change and any changes will be announced at meetings and/or via e-mail.

Signature: _____

Date: _____

Welcome to Beta Alpha Psi!